APPENDIX 5

RECORDS DISPOSITION SCHEDULE 5

TECHNICAL SUPPORT RECORDS

Item

No. Description of Records

 Travel Records. Office copies of travel authorizations, vouchers, itineraries, and related correspondence. Disposition

Destroy when 2 years old. (NARA Job NC1-207-78-1, item 6)

GENERAL TECHNICAL RECORDS

7. Technical Reference Files. Files maintained for informational and operational use in specialized Technical Support areas. Information pertains to architecture, valuation, mortgage credit, land planning, construction cost, review and analysis, and property requirements. Information also relates to sanitary, structural, and mechanical engineering, materials, and special construction methods.

Destroy when superseded or obsolete. (NARA Job NC1-207-78-1, item 7)

- 8. Construction Cost Data Files.
 - a. Construction cost reports received from field offices, which include current locality adjustment percentages.
 - b. Field office documentation of Low Rent Public Housing prototype cost limits for all States, territories, and established prototype cost areas.
- 9. Field Office Correspondence.
- 10. Reference copies of Regional Review Reports. Maintained by various Technical Support activities to facilitate Headquarters supervision of field Technical Support operations.

Maintain in office for 2 years, then retire to Records Center. Destroy when 20 years old. (NARA Job NC1-207-78-1, item 8a)

Maintain in office for 2 years, then retire to Records Center. Destroy when 10 years old. (NARA Job NC1-207-78-1, item 8b)

Break files annually. Destroy when 3 years old. (NARA Job NC1-207-78-1, item 9)

Destroy when superseded or obsolete, or when 2 years old. (NARA Job NC1-207-78-1 item 10)

10/88 2

RECORDS DISPOSITION SCHEDULE 5

TECHNICAL SUPPORT RECORDS

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No. Description of records

Support Correspondence.

- 11. Chronological Files of Technical
- 12. Technical Support Training Material.
- 13. Administrative (facilitative and housekeeping) correspondence, pertaining to the internal operations of the Technical Support Branches.
- Special methods of construction correspondence. Prepared by architectural function in connection with construction proposals. Includes NC1-207-78-1, item 14) interoffice memoranda furnished as comments for preparation of letters to field offices.
- 15. Appraisal Reports. These are appraisal reports for office buildings. They are designed to establish the reasonableness of rentals, and include appraisal reports made for other Government agencies upon request. The appraisals are related to specific large properties.
- 16. Bibliography of Urban Real Estate Appraisal, with Supplements. A resume or obsolete. (NARA Job of writing on all phases of real estate appraisal, compiled by HUD Valuation officials.
- Valuation Guidance Correspondence. Guidance and procedural material used in connection with the Valuation function.

Disposition

Break files annually. Destroy when 3 years old. (NARA Job NC1-207-78-1, item 11)

Destroy when superseded or obsolete. Review annually. (NARA Job NC1-207-78-1, item 12)

Break file annually. Maintain for one additional year and then destroy. (NARA Job NC1-207-78-1, item 13)

Break files annually. Destroy when 3 years old. (NARA Job

Destroy when 7 years old. (NARA Job NC1-207-78-1, item 15)

Destroy when superseded NC1-207-78-1, item 16)

Break file annually. Destroy when 6 years old. (NARA Job NC1-207-78-1, item 17)

10/88

RECORDS DISPOSITION SCHEDULE 5

TECHNICAL SUPPORT RECORDS

Item

No. Description of Records

- 18. Subject, Credit Guide and Procedural Correspondence. Copies of established policies and interpretive decisions including correspondence with mortgagees and mortgagors; legal rulings, and Headquarters decisions on cases submitted for review by field offices; processing instructions on specific cases; and general interpretive decisions of overall mortgage credit policy.
- 19. Contract for Credit Reports. Files contain reports, correspondence, and related data.
- 20. Minimum Property Standard Files. Files contain reference copies of Handbooks, issuances, other printed materials, with revisions, and related correspondence. Arranged by subject design and construction criteria for Housing, Rehabilitation, Swimming Pools, Water and Sewerage Disposal Systems, Mobile Home Parks, and Solar Heating and Domestic Hot Water Systems. Includes obsolete construction standards, structural engineering bulletins and rulings, and supplemental property requirements. Minimum Property Standards are intended to provide a sound technical basis for the planning and design of housing under HUD programs.
- 21. Minimum Property Standards Master
 Drafts and Review Data. These files
 are maintained for reference purposes
 in developing and revising the
 Standards.

Disposition

Break file annually. Transfer to Federal Records Center when 3 years old. Destroy when 6 years old. (NARA Job NC1-207-78-1, item 18)

Destroy 6 years after expiration date of contract. (NARA Job NC1-207-78-1, item 19)

Destroy when superseded or obsolete, or when no longer needed for reference purposes. (NARA Job NC1-207-78-1, item 20)

Destroy when superseded or obsolete. Review annually. (NARA Job NC1-207-78-1, item 21)

10/88

TECHNICAL SUPPORT RECORDS

Item

No. Description of Records

- 22. General Subject and Technical Correspondence Files Pertaining to Minimum Property Standards. Files contain correspondence with manufacturers, prefabricators, various associations, and field offices.
- 23. Environmental and Economic Impact Statements Related to Minimum Property Standards.
- 24. General Correspondence, Summaries, Reviews, and Evaluations Pertaining to Routine Administrative and Program Performance and Practice in Field Offices.
- Computerized Underwriting Processing 25. System (CUPS). This machine-readable system facilitates underwriting processing from time of conception through property appraisal, mortgage credit analysis, and cost estimation.

Disposition

Break files annually. Destroy when superseded or obsolete, or when 6 years old, whichever occurs first. Review annually. (NARA Job NC1-207-78-1, item 22)

Destroy when superseded or obsolete. (NARA Job NC1-207-78-1, item 23)

Break files annually. Destroy when 3 years old. (NARA Job NC1-207-78-1, item 24)

Destroy when no longer needed for agency use, or when 5 years old, whichever occurs first. (NARA Job NC1-207-78-1, item 25)

10/88